



Forward Plan Notice

<p>Decision to be taken:</p> <p>To agree the HEY Investment Plan Principles. The Investment Principles will guide and inform investment decision making with a focus on the maximum economic impact and benefit to the area.</p>
<p>Decision Maker:</p> <p>HEY Combined Authority Executive Board</p>
<p>Date decision to be taken:</p> <p>28th May 2025</p>
<p>Decision type: Non Key</p>
<p>Summary of Issues:</p> <p>An agreed set of investment principles will sit alongside the CA's strategic objectives and assurance processes. They are vital part of the investment plan to help ensure that HEYCA investments meet the objectives of the HEY strategic framework.</p>
<p>Confidential or exempt papers? If, so please give reasons.</p> <p>No</p>
<p>Notice of proposed decision first published: 15th April 2025</p>
<p>Lead Member: Mayor</p>
<p>Lead Officer:</p> <p>Alex Codd</p>
<p>Consultation process:</p> <p>Constituent councils via their own processes.</p>
<p>Is consent required from a Constituent Council:</p> <p>No.</p>